



Donor Activist Services

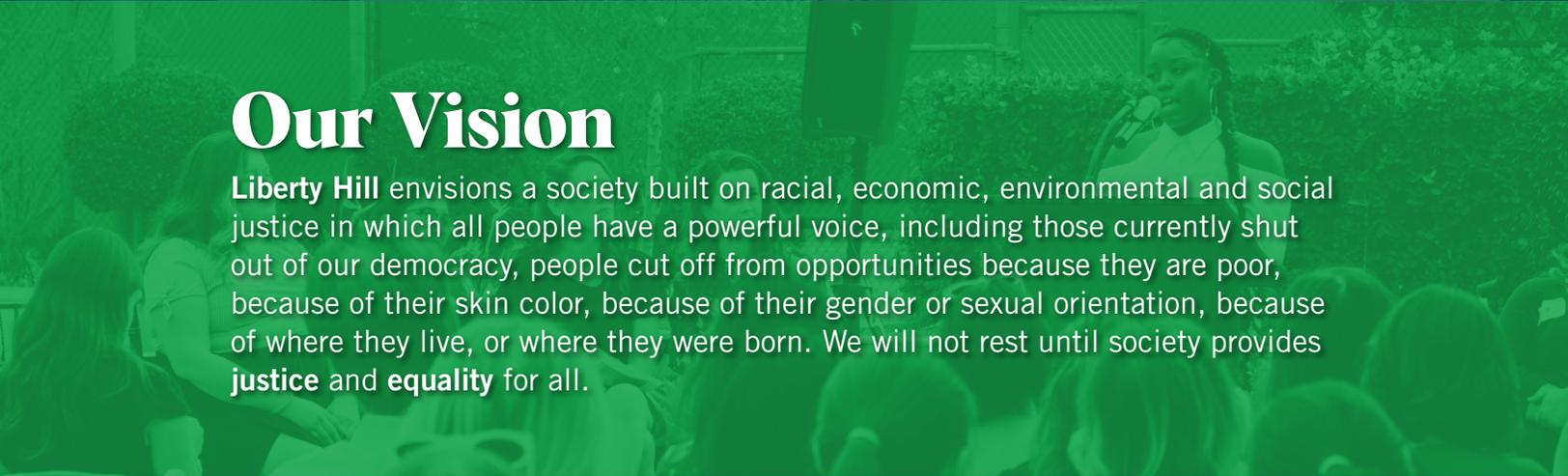
# Donor Advised Funds

Liberty Hill takes the guesswork out of giving, helping you make smart philanthropic decisions that will make the greatest impact.



## Why Liberty Hill?

As your partner in philanthropy, **Liberty Hill** brings 40-plus years of social change expertise to the table to advise you on your giving decisions and ensure your generous gifts are making the greatest impact possible.



## Our Vision

**Liberty Hill** envisions a society built on racial, economic, environmental and social justice in which all people have a powerful voice, including those currently shut out of our democracy, people cut off from opportunities because they are poor, because of their skin color, because of their gender or sexual orientation, because of where they live, or where they were born. We will not rest until society provides **justice** and **equality** for all.



## Our Mission

**Liberty Hill** is a laboratory for social change philanthropy. We leverage the power of community organizers, donor activists and allies to advance social justice through strategic investment in grants, leadership training and campaigns.

# How We Work

As the leader in progressive philanthropy, we believe in your power and potential to make lasting change in Los Angeles and beyond. **Liberty Hill** offers a variety of services to maximize your philanthropic goals, while providing in-house expertise on the landscape of social change nonprofits and strategic grantmaking practices.

Our **Donor Advised Funds (DAFs)** are a crucial component of Liberty Hill's laboratory of social change philanthropy, offering opportunities to fund new and innovative models for empowering the most oppressed communities and supporting systemic change, while managing your philanthropy efficiently in one place.

Liberty Hill's grants management and finance teams perform the due diligence and grant disbursements while our senior advisors provide expert one-on-one philanthropic advising to help you reach your social impact goals. We practice trust-based philanthropy and participatory grantmaking processes as we work to shift philanthropy to community-led solutions. You become part of a community of donors committed to building a future that expands opportunity and equality for all.

## What is a DAF?

A donor advised fund at Liberty Hill is the philanthropic vehicle of choice for the progressive donors of Los Angeles. Upon opening a donor advised fund, you will focus on recommending your grants for impact, while we handle the grantmaking process, due diligence, accounting, and if desired, the investment of the fund balance in ESG companies. You avert the red tape, expense, and siloed funding of a private foundation, joining instead a vibrant community for progressive philanthropy. The DAF's low administrative fees are reinvested into the campaigns and operations of Liberty Hill, fueling more power-building and social change.

## Our Philanthropic Advisory Services

We approach philanthropy with an equity and justice lens. Through philanthropic advising, we support DAF clients in developing a values-driven giving plan and identifying organizations at the local or national level that are leading or emerging on key issues. Applying an equity lens, we research and recommend organizations rooted in communities that have been historically overlooked by traditional philanthropy and are generating new solutions to confront long-term racial and social inequities. With more than 40 years of history as Los Angeles' leading social justice grantmaker, Liberty Hill's experience can help you have the most impact.

In addition to docket research, your DAF team will provide tools and opportunities to learn with peers through online DAF discussions, strategic philanthropy workshops, and giving circles such as the XX Fund for gender justice and equality or the BLACC Fund for supporting emerging organizations in Black communities. Through our secure online portal, your giving history, statements, and grant disbursements will always be at your fingertips.

## 2021 Highlights

**\$19M**

Total Grants

\$8.7M grants via DAFs

**\$1M**

**DAF Giving to Voting Rights and Voter Mobilization**

Top priorities were gender justice, voting rights, racial justice, environmental justice, and homelessness/hunger organizations.

**60%**

**Pay Out Rate by Donor Advised Funds**

Triple the average payout of DAFs at community foundations nationwide

## Our Leadership

**73%**

Of Liberty Hill Staff are Women

**66%**

Of Liberty Hill Staff are BIPOC

**63%**

Of Liberty Hill's Board are Women

**63%**

Of Liberty Hill's Board are BIPOC

**70%**

Of Liberty Hill's total grantmaking went to BIPOC-led groups in 2020